

Expected Returns 1 year horizon

Estimates made 6 mar 2026 20:06



	Aster Global Credit	Global Corp 7.0-year BBB Index	US Corp 8-year BBB Index	Euro Corp 5- year BBB Index
Fixed Libor flat carry	3.00%	3.21%	3.55%	2.56%
Fixed Libor flat rolldown	0.53%	0.30%	0.39%	0.14%
Fees & costs	-0.40%	-0.40%	-0.40%	-0.40%
FX hedge	0.00%	-1.13%	-1.62%	-0.22%
Credit Spread performance	2.41%	1.79%	1.87%	1.64%
TOTAL	5.53%	3.77%	3.79%	3.72%

	Aster Global Credit Short-Term	Global Corp 2-year BBB Index	US Corp 2-year BBB Index	Euro Corp 2-year BBB Index
Fixed Libor flat carry	2.14%	3.02%	3.35%	2.39%
Fixed Libor flat rolldown	0.03%	-0.05%	-0.14%	0.11%
Fees & costs	-0.25%	-0.25%	-0.25%	-0.25%
FX hedge	0.00%	-1.13%	-1.62%	-0.22%
Credit Spread performance	1.32%	0.70%	1.12%	-0.07%
TOTAL	3.24%	2.28%	2.45%	1.96%

Aster Global Credit 50% / Aster GC Short-Term 50%
2.57%
0.28%
-0.33%
0.00%
1.86%
4.38%

	Aster Global High Yield	Global Corp 3.7-year single-B Index	US Corp 4-year single-B Index	Euro Corp 3-year single-B Index
Fixed Libor flat carry	2.46%	3.03%	3.34%	2.46%
Fixed Libor flat rolldown	0.26%	0.09%	0.06%	0.13%
Fees & costs	-0.40%	-0.40%	-0.40%	-0.40%
FX hedge	0.00%	-1.13%	-1.62%	-0.22%
Credit Spread performance	4.51%	4.51%	5.01%	3.58%
TOTAL	6.83%	6.10%	6.39%	5.56%

Global Fixed Income
2.46%
0.26%
-0.40%
0.00%
2.33%
4.66%

	Iris Bond	SE Govt index	Perenne Short Term Bond
Fixed Libor flat carry	3.00%	2.75%	2.09%
Fixed Libor flat rolldown	0.53%	0.39%	0.00%
Fees & costs	-0.30%	-0.30%	-0.10%
FX hedge	0.00%	0.00%	0.00%
Credit Spread performance	0.38%	0.10%	-0.01%
TOTAL	3.60%	2.94%	1.98%

Dahlia Green Bond
2.55%
0.23%
-0.25%
-0.11%
1.60%
4.02%

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